HIWIN MIKROSYSTEM CORP.

2026 Q3 Investor Conference

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General Manager
2026/11/11



Disclaimer

01 The information contained in this presentation is compiled based on data available at the time of its preparation and is provided solely for the purpose of illustrating the Company's operations, products, and strategic directions.

02 Statements in this presentation regarding industry trends, future markets, and development opportunities are subject to risks and uncertainties—including market demand, customer investments, technological advancements, competition, and other factors—that could cause actual results to differ materially from expectations.

03 The Company provides no assurance that such forward-looking statements will be realized. Except as required by applicable laws, the Company undertakes no obligation to update or revise the contents of this presentation.

04 All financial information is subject to the Company's officially published financial reports.

Outline

01 Third Quarter Operating and Financial Results

02 Core Competencies and Competitive Advantages

03 Market Demand and Outlook

SECTION

01

Third Quarter Operating and Financial Results



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Financial Overview

Quarterly Revenue
NT$ 1,218 M
QoQ +19% | YoY +77%

Gross Margin
42.4%
QoQ +5.3%p | YoY +8.7%p

Operating Margin
24.3%
QoQ +6.0%p | YoY +14.0%p

Quarterly EPS
NT$ 2.14
QoQ +123% | YoY +257%

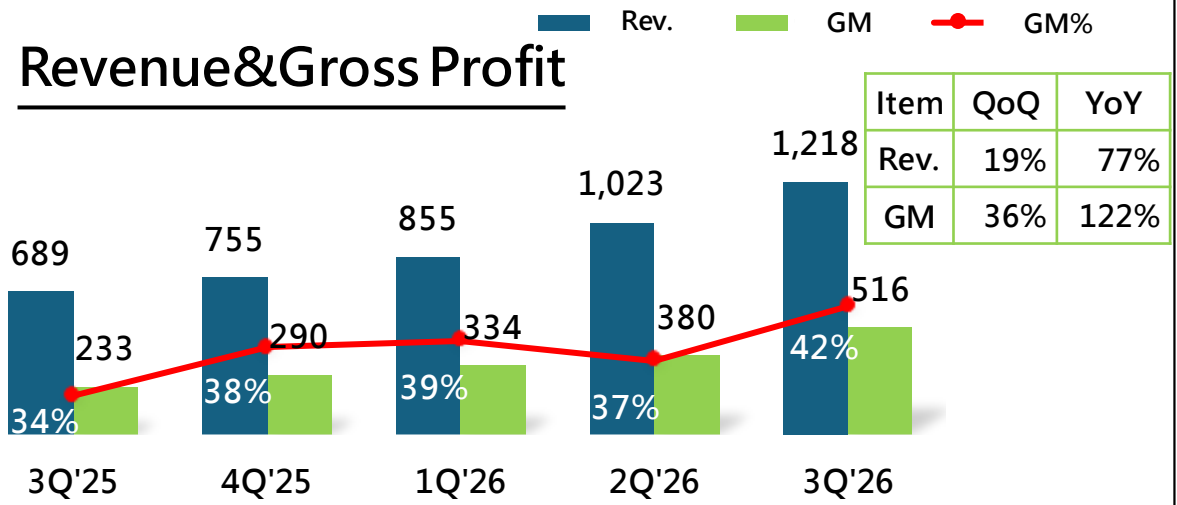
Items (in millions NTD)	3Q'25	4Q'25	1Q'26	2Q'26	3Q'26	QoQ	YoY
Revenue	689	755	855	1,023	1,218	+19%	+77%
Gross Profit	233	290	334	380	516	+36%	+122%
Gross Margin (%)	33.7%	38.4%	39.0%	37.1%	42.4%	+5.3%p	+8.7%p
Operating Income	72	100	142	184	296	+61%	+313%
Operating Margin (%)	10.4%	13.2%	16.7%	17.9%	24.3%	+6.3%p	+13.9%p
Net Income Attributable to Parent Company	72	90	116	115	257	+123%	+257%
EPS	0.60	0.75	0.96	0.96	2.14	+123%	+257%

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Financial Overview and Profitability Ratios

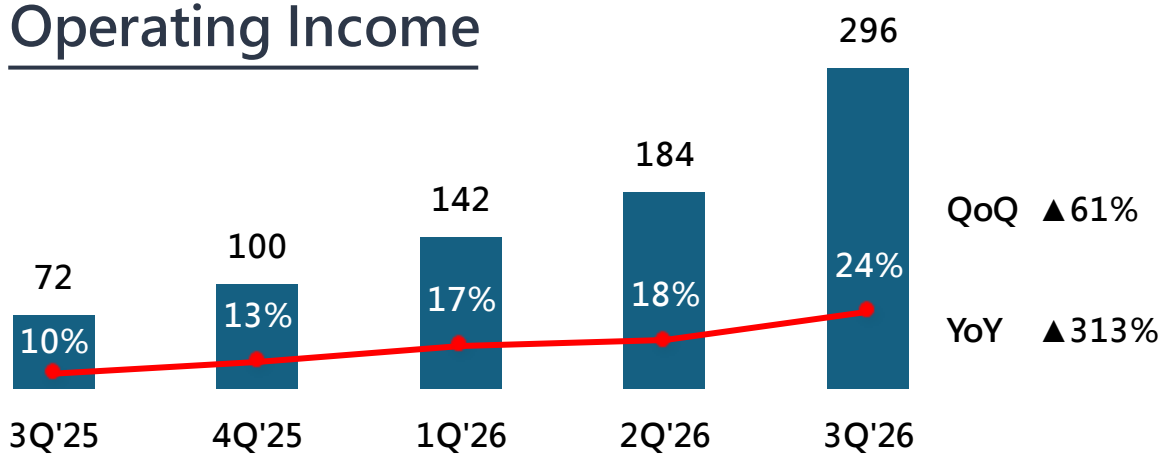
Unit：NT$ million

Revenue&Gross Profit

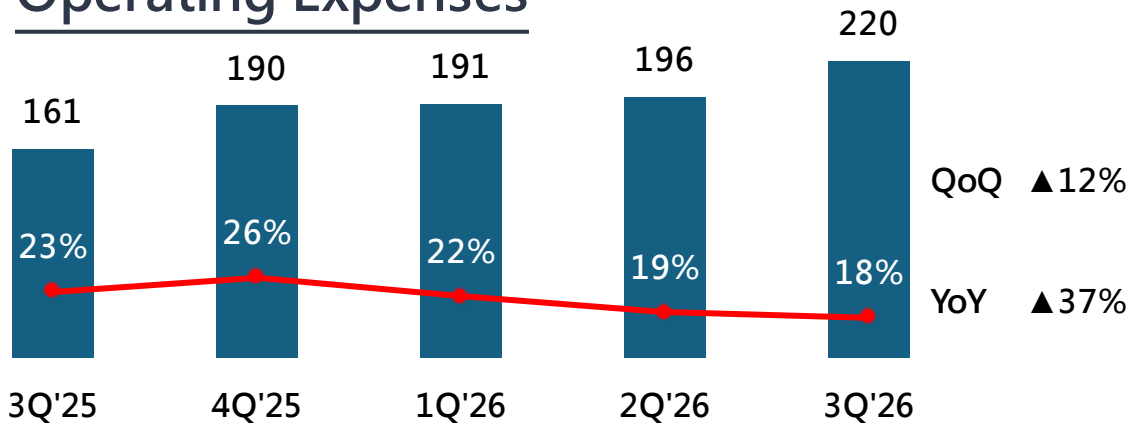


Item	QoQ	YoY
Rev.	19%	77%
GM	36%	122%

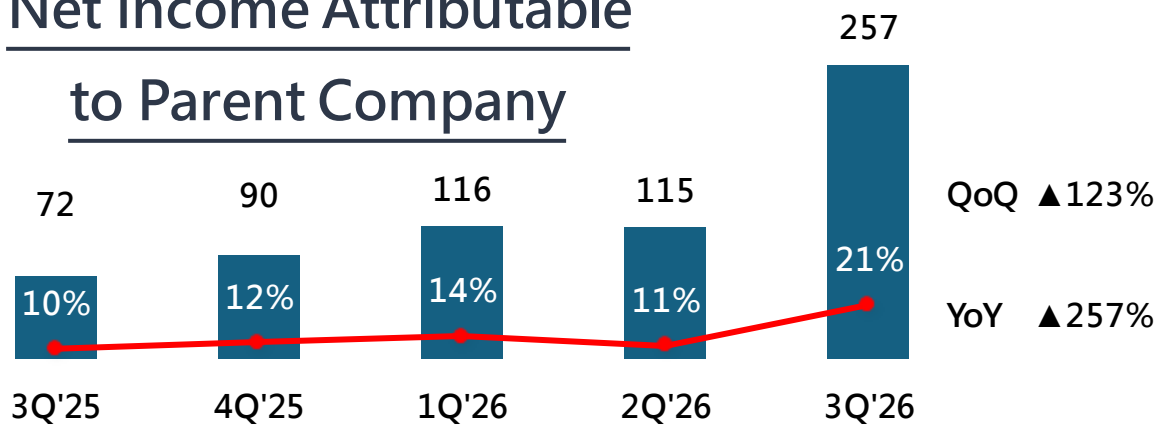
Operating Income



Operating Expenses



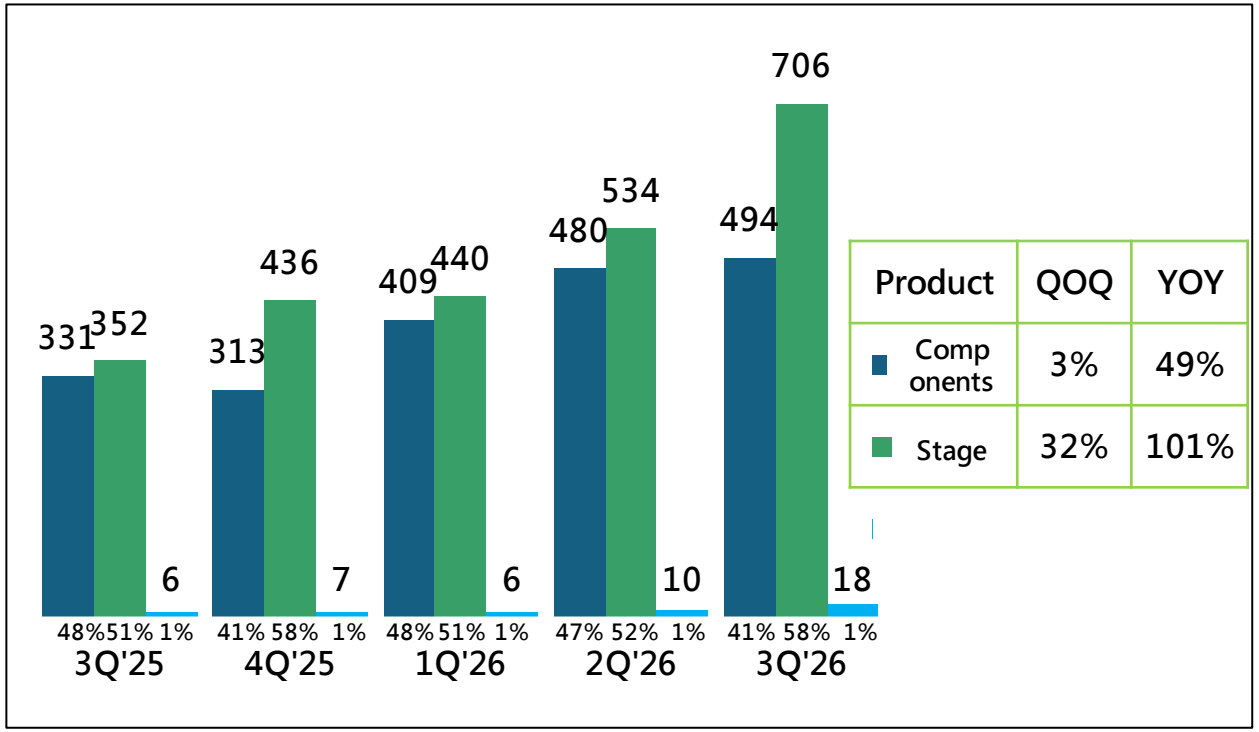
Net Income Attributable to Parent Company



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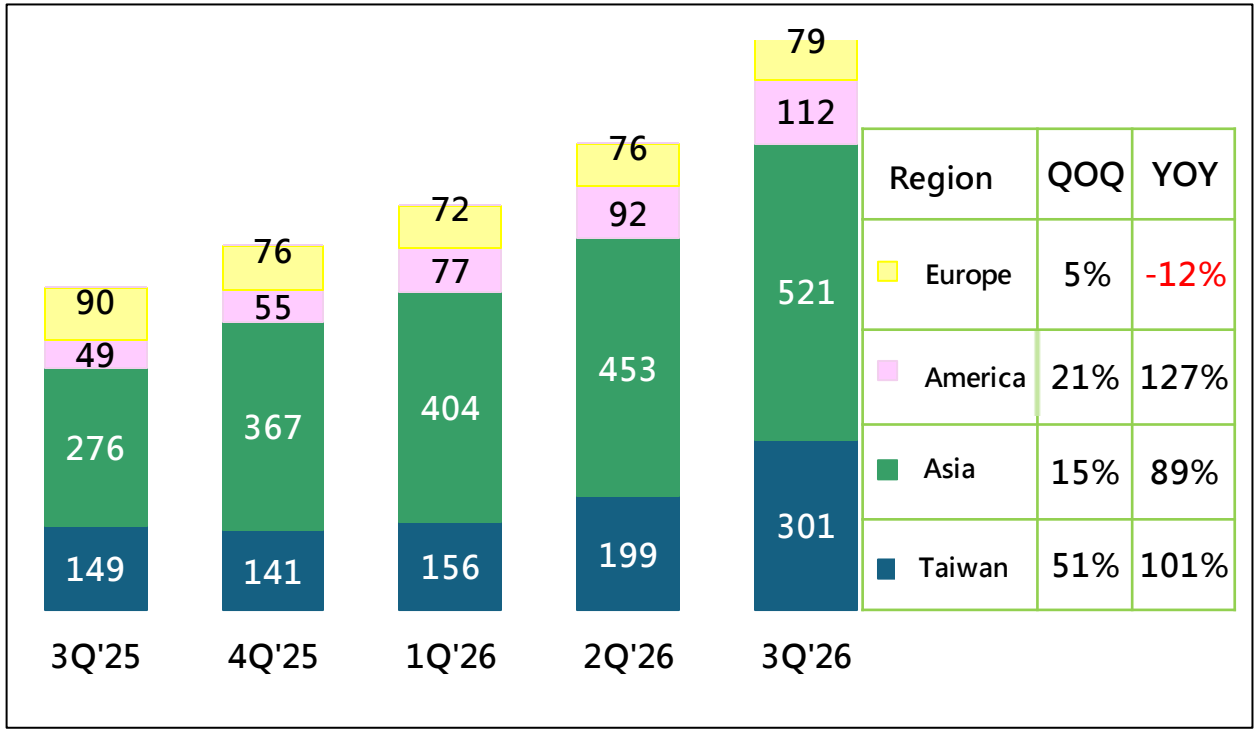
Revenue Distribution Trends by Product and Region

Quarterly Trends of Revenue Amount and Share by Product (NT$ M; %)



Product	QOQ	YOY
Components	3%	49%
Stage	32%	101%

Quarterly Trends of Revenue Amount and Share by Region (NT$ M; %)



Region	QOQ	YOY
Europe	5%	-12%
America	21%	127%
Asia	15%	89%
Taiwan	51%	101%

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Operating Expenses, Non-Operating Income/Expenses, and Earnings Quality

📊 Quarterly Breakdown of Operating Expenses, Non-Operating Income/Expenses, and Net Income After Tax (NT$ million; %)

Item	3Q'25	4Q'25	1Q'26	2Q'26	3Q'26	QoQ	YoY
Operating Expenses	161	190	191	196	220	+12%	+37%
Operating Expense Ratio	23.4%	25.2%	22.4%	19.2%	18.1%	-1.1%p	-5.3%p
Operating Income	72	100	142	184	296	+61%	+313%
Non-Operating Income/Expenses	20	8	14	(30)	32	+207%	+57%
└ Exchange Gains/Losses	16	4	10	(37)	22	-	-
Net Income Before Tax	92	108	156	154	328	+113%	+256%
Income Tax Expense (Effective Tax Rate)	15 (16%)	13 (12%)	25 (16%)	30 (19%)	48 (15%)	Cumulative Effective Tax Rate 16%	

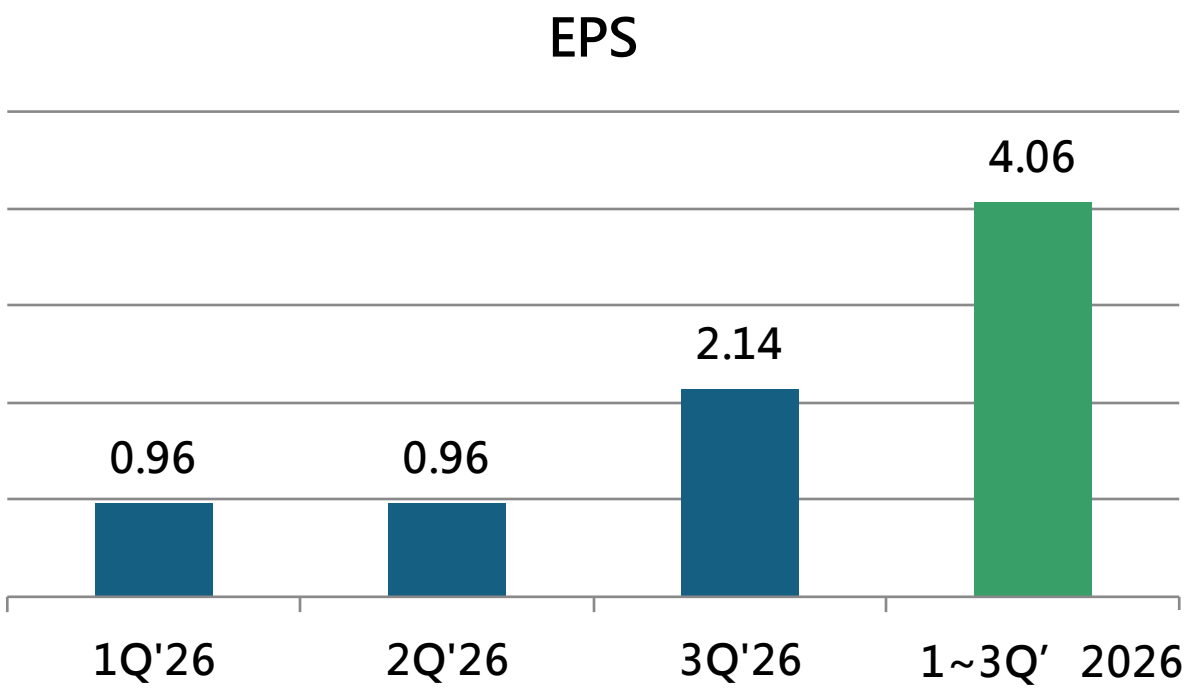
Summary of Cumulative Performance for the First Three Quarters

1~3Q'26 Revenue
NT$ 3,096 M
YoY +58%

1~3Q'26 Operating Income
NT$ 622 M
累計Operating Margin 20.1%

1~3Q'26 Net Income Attributable to Parent Company
NT$ 487 M
YoY +222%

1~3Q'26 EPS
NT$ 4.06
YoY +222%



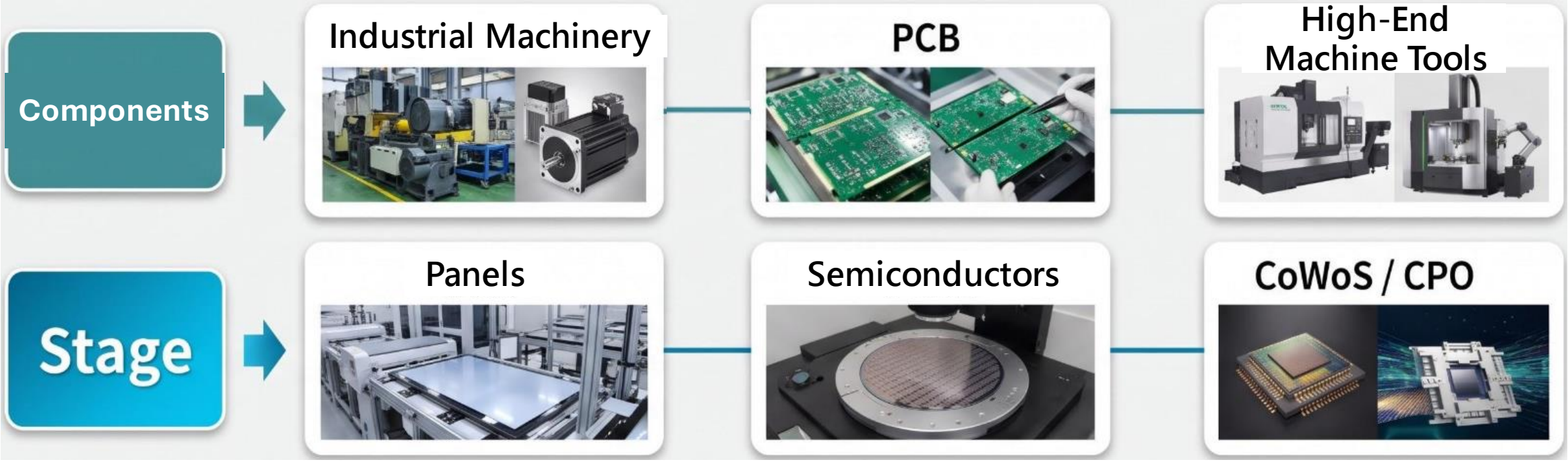
SECTION

02

Core Competencies and Competitive Advantages



Founded on precision motors and motion control, has progressively expanded into micron- and nano-level positioning stages.



1997–2009
Foundation in Precision Machinery and Transmission

- 1997 Established
- 1998 Transferred Manufacturing Technology for Linear Motors, Drives, and Magnetic Scales from Germany

2009 ~
Acquisition of Israel's Mega-Fabs to Expand Drive and Control Capabilities

- 2009–10 Jointly Acquired Israel's Mega-Fabs with Group Company HIWIN
- 2011 Begun Supplying Micron-Level Positioning Stages to Applied Materials

2020 ~
Enhanced Drive and Control and Stage Integration

- 2023 Received Applied Materials' Best Supplier Award – Best Quality Award
- 2026 Begun Shipping Silicon Photonics Inspection Stages

Vertical Integration of Key Components, Upgraded to a Provider of Customized Stage Solutions

High Vertical Integration of Key Components

High Controllability Over Component Quality, Delivery, and Costs

Control Layer

1 Nano controller
HIMC3 motion controller

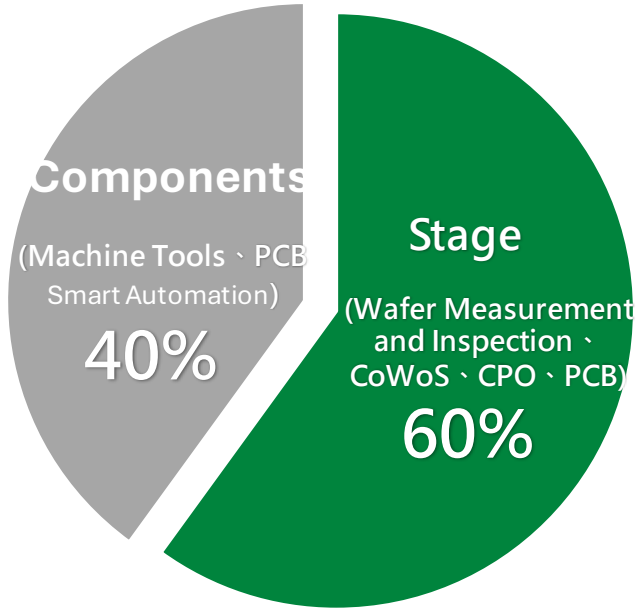
Drive Layer

Drive E2 Series
communication interface：
Mega-ulink、EtherCAT、Profinet、
EtherNet/IP、Mechatrolink

Field Layer

AC Servo Motor、Linear Motor、
Direct Drive Motor、Torque Motor、
Position Measurement System

Linear Guideway、Ball Screw
(Provided by HIWIN)



Customized Integration of High-End Stages

Tailored Motion Control Solutions Based on Equipment Specifications

- Micro-Level Positioning Stage
- Nano-Level Positioning Stage
- Multi-Dimensional / Customized Stage

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Group Advantage: Vertical integration from key components through to equipment subsystems.

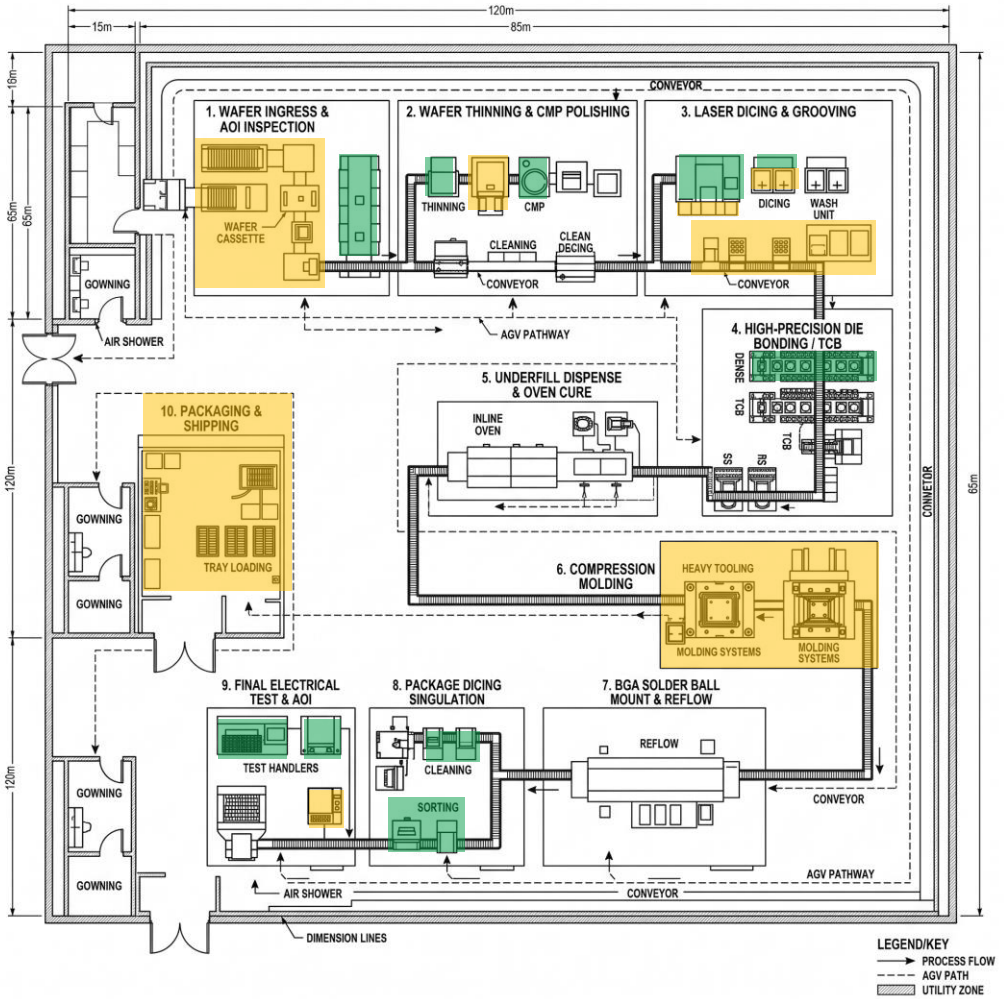


Key Component	Supply Capability	Self Supply
Controller	HIWINMIKRO	75%
Drive	HIWINMIKRO	100%
MD-ZT	HIWINMIKRO	100%
Wafer Chuck	HIWINMIKRO	100%
Linear Guideway	HIWIN	100%
Linear Motor	HIWINMIKRO	100%
Ball Screw	HIWIN	100%
AC Motor	HIWINMIKRO	100%
Encoder	HIWINMIKRO/External	30%
Cable	HIWINMIKRO/External	10%
Base Frame	External	
Grantie	External	

HIWIN Vertical Integration Advantage:
Linear Motor + DD Motor + Drive + Control
Estimated Self-Supply Capability > 85%

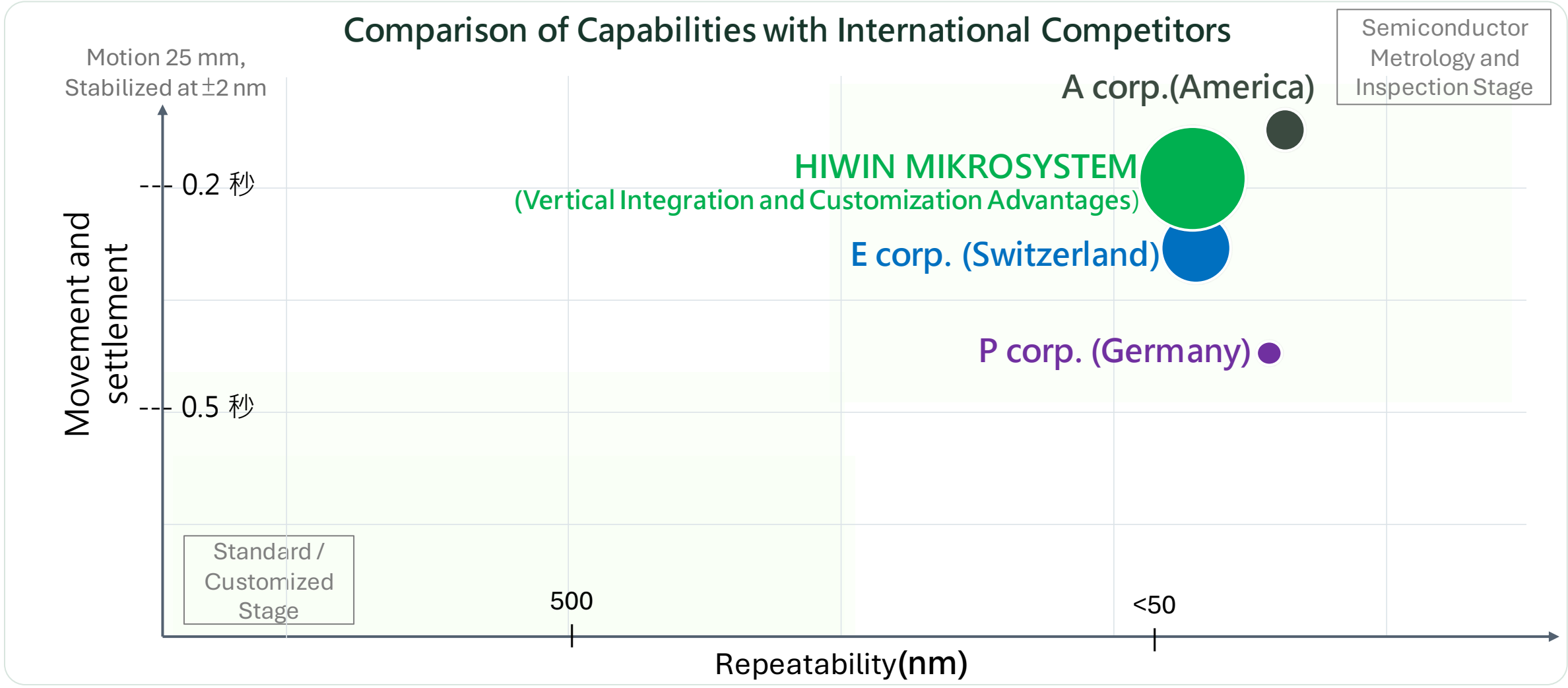
Group Competitive Strategy: Independent mastery of the "Guide/Screw → Motor/Drive → Stage → Robot/EFEM" value chain shortens development time, reduces interface risks, and increases per-unit Bill of Materials (BOM) value and after-sales service value.

Group Advantage: Vertical integration from key components through to equipment subsystems.



Precision Mechanical Components	Direct Drive and Feedback	Precision Stage	Robotics and Automation	Industry Subsystems
Linear Guideways	Linear / Torque / DD Motors	單軸 / XY / Gantry	Single-axis Robot	半導體 / 電子製造
Ball Screws / Ball Splines	Spindle / Servo / Vacuum Motors	Air-bearing Stage	SCARA / Articulated Robot	高階自動化
Cross Roller Bearings	Position Measurement	Nano Stage / 1-Nano Controller	Wafer Robot / Aligner	工具機
DATORKER諧波元件	Drives & Controllers	MD-ZT 多自由度補償	EFEM / Load Port / End Effector	醫療 / 智慧製造
Rigidity, Load Capacity, Lifespan	Speed, Thrust, Torque	μm → nm Calibration	UPH · Flexibility · Material Handling	Yield, Cost of Ownership (CoO), and Utilization Rate

High Vertical Integration and Customized Stage Services for High-Speed Positioning Requirements



Note: Bubble size represents Stage integration maturity; larger bubbles indicate higher product integration maturity.

Nano-Level Front-End Wafer Manufacturing Inspection Equipment Stage

Integration of Key Components into Nano-Level Positioning Stages

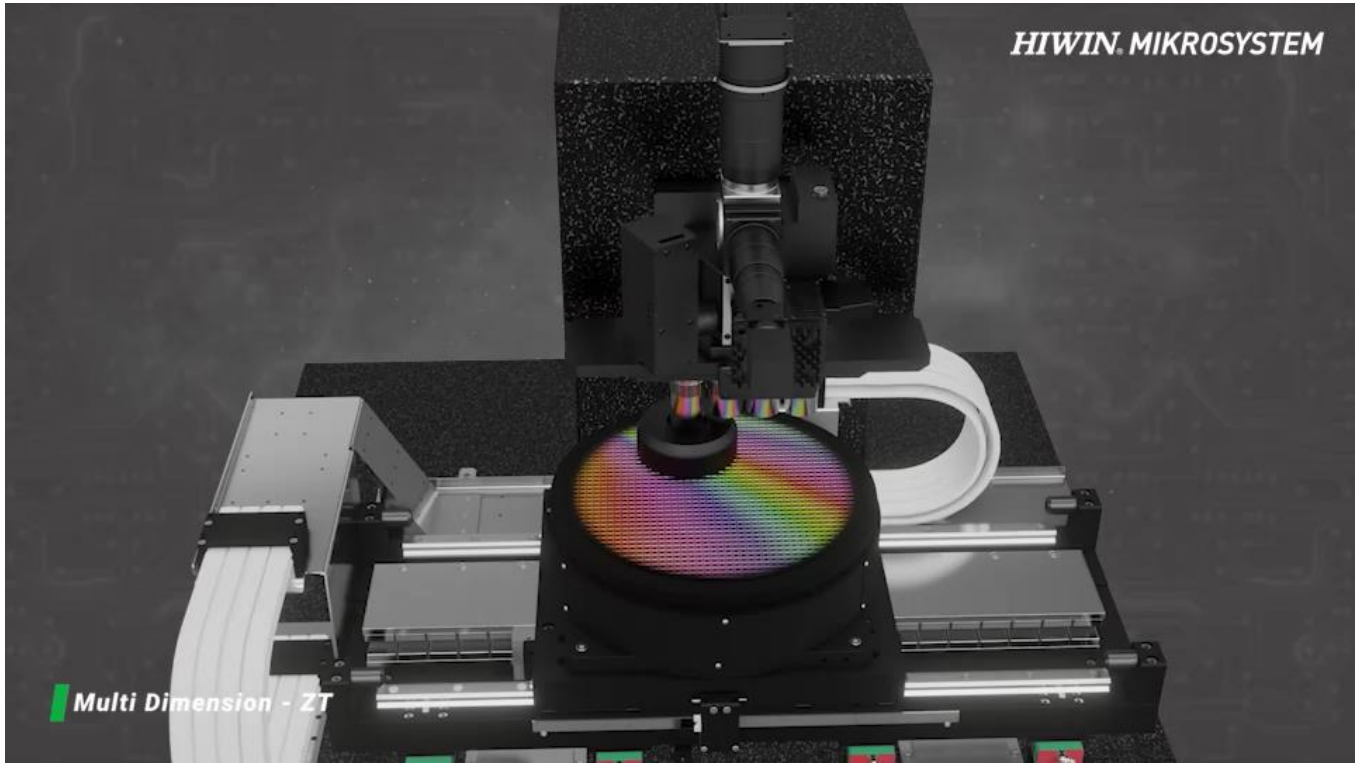
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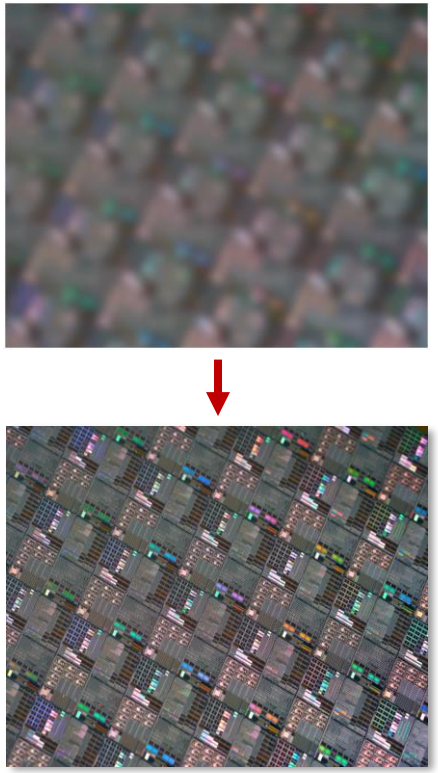
- 1-Nano Controller
- AC Servo Motor
- Linear Motor
- Position Measurement System
- Multi-Dimensional Positioning Platform

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- Linear Guideway
- Ball Screw

Supporting Detection Equipment in Maintaining High Image Quality During High-Speed Movement to Enhance Detection Accuracy





Comprehensive Solution for Smart Automation Drive and Control Components

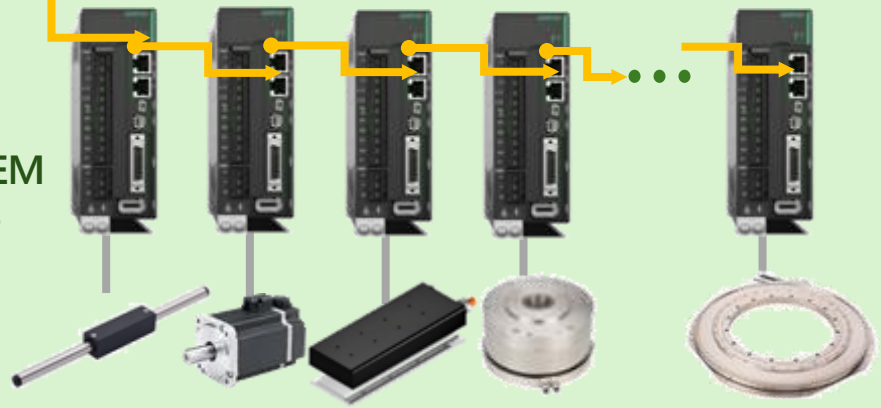
HIWIN MYCROSYSTEM
HIMC Motion Controller

Third-Party Controller



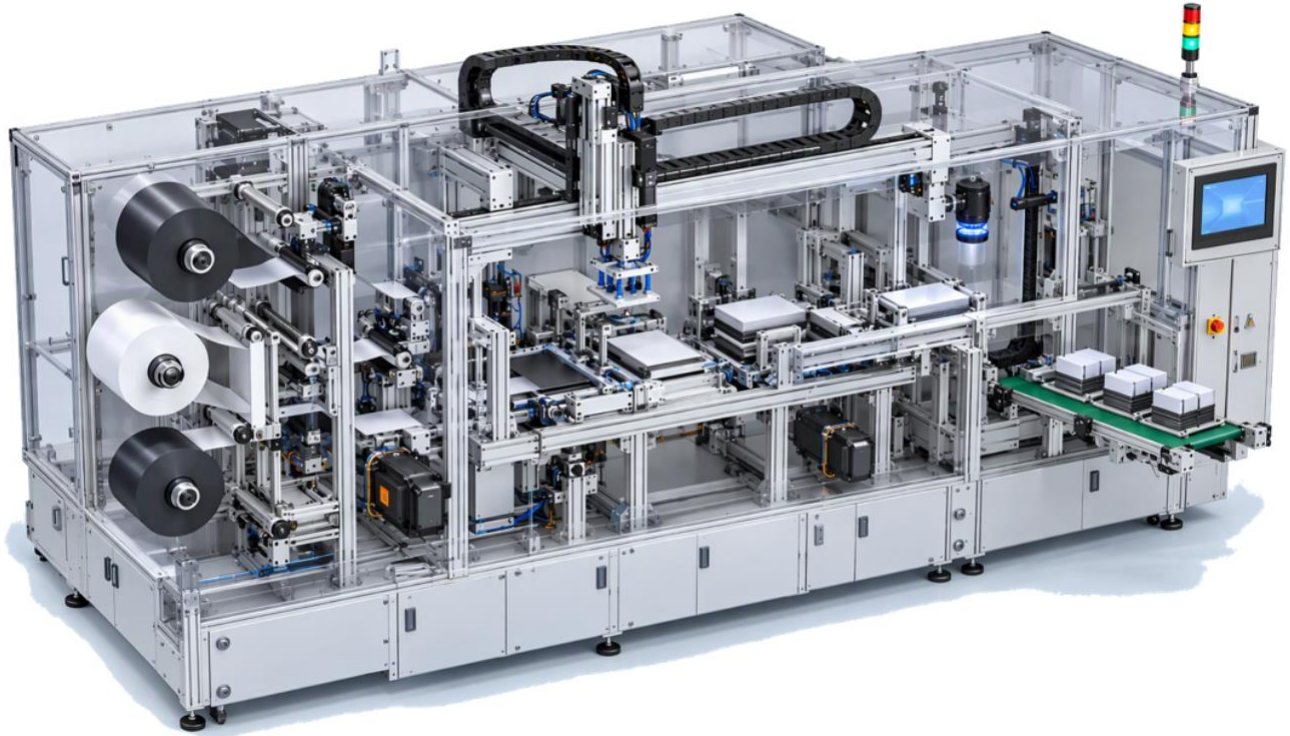
EtherCAT | PROFINET | EtherNet/IP | MECHATROLINK

HIWIN MIKROSYSTEM Components



HIWIN Components





SECTION

03

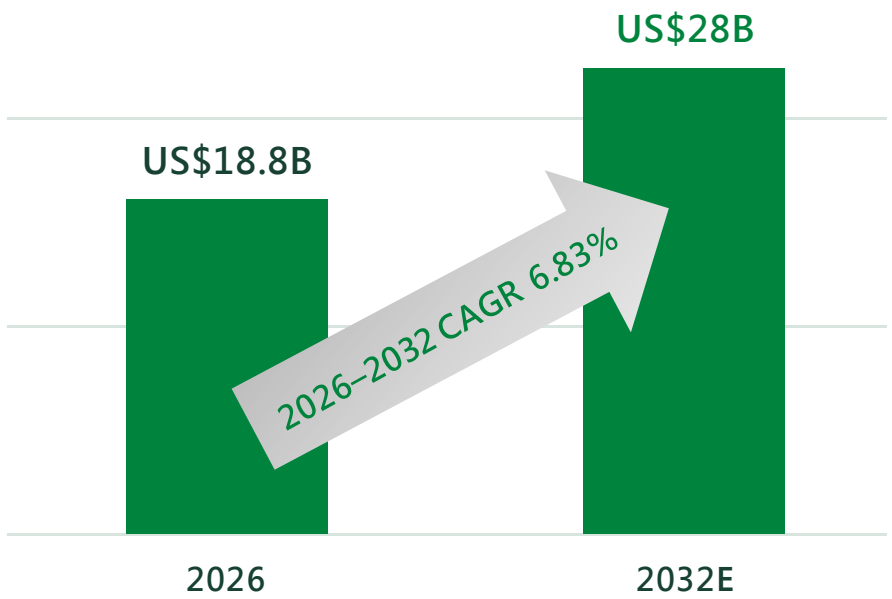
Market Demand and Outlook



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Continued Growth in Precision Motion Components and Positioning Stage Market; Hiwinmikro System Focus on High-End Equipment

Global Market Size for Precision Motion Components and Positioning Stages （US$B）



Source：Fortune Business Insights & QYResearch、360iResearch

● Existing Positioning

Semiconductor Manufacturing
Measurement/Inspection, Advanced Packaging

Electronics Manufacturing
High-End PCB Exposure, Inspection, and Drilling

Optics and Photonics
Silicon Photonics/CPO Measurement and Inspectio

Industrial Automation
Machine Tools, Smart Automation

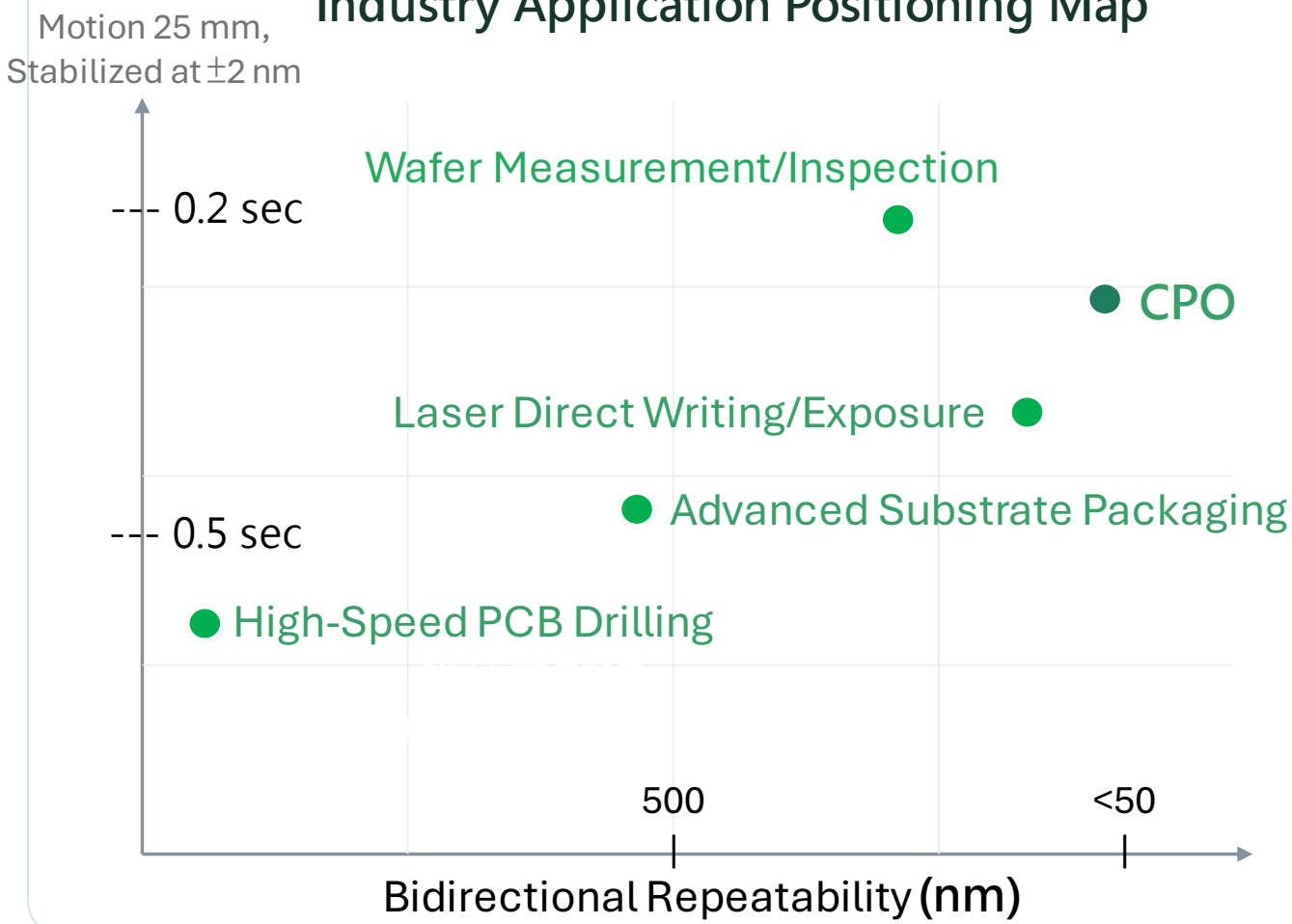
Aerospace and Defense
Aerospace Optics, Precision Equipment

Research and Academia
Research Instruments, Quantum Equipment

Life Sciences and Biotechnology
Drug Development, Automated Imaging

Comprehensive Deployment in High-Precision and High-Speed Industrial Applications

Industry Application Positioning Map



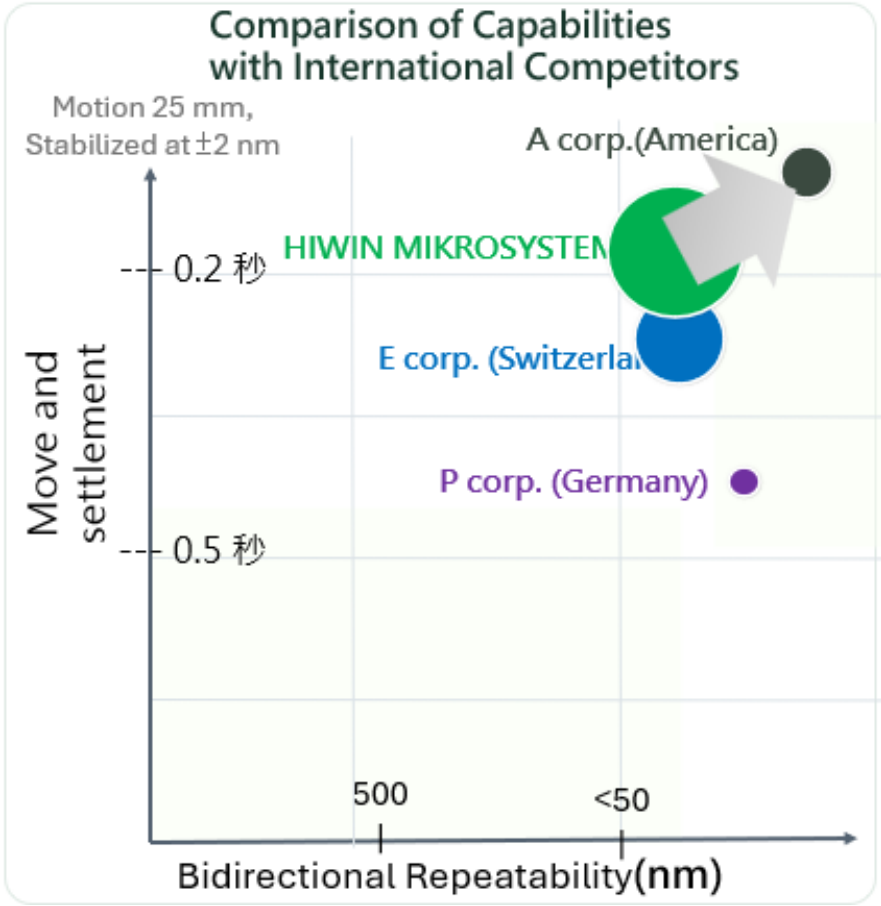
Silicon Photonics Inspection Platform Shipment Progress

Apr. Supplying to Silicon Photonics Inspection Equipment Manufacturers

Aug. Silicon Photonics Inspection Stage Order Growth

2027 High-End Positioning Stage Demand Continues

Semiconductor Process Evolution, Continuous Upgrades to High-End Equipment, and Enhanced Stage Solution Value



策略

01 **Larger-Area Warping Solutions**
High-Precision Tip-Tilt 5-Axis Motor
1-Nano controller
→ Increase ASP and High-End Application Revenue Mix

02 **Micro to Nanometer Precision Force Control**
Expanding into Precision Drilling, Tower Sorting, Hybrid Bonding, and Other Contact Processes
→ Enter New Markets

03 **Expansion of Drive and Controller Application Libraries**
Plug and Play, Driving Component Sales
→ Increase Revenue and Profit

Q&A

Thank You for Your Attention

HIWINMIKRO SYSTEM | Stock Code 4576

